

Current report 29/2009

Dated : 18.09.2009

Subject: Admission to the securities depository shares of series D and E.

Content of report:

The Management Board of ZETKAMA S.A. hereby announces that on 18 September 2009, received Resolution No. 344/09 of the Management Board of the National Depository for Securities located in Warsaw (hereinafter referred to as the "NDS") dated 17 September 2009, under which the NDS Board decided to accept the deposit of securities:

- 1) 560.000 (five hundred and sixty thousand) ordinary bearer shares of the company's Series D ZETKAMA SA the nominal value of 0.20 zł (twenty cents) each, and mark them PLZTKMA00017 code,
2. 440,000 (four hundred and forty thousand) ordinary bearer shares of the company's Series E ZETKAMA SA the nominal value of 0.20 zł (twenty cents) each, and mark them PLZTKMA00017 code..

provided that the decision on the introduction of these shares to listing on a regulated market on where they were introduced the other shares of the company marked by code PLZTKMA00017, by the company who leads WSE and provided that the registration of ordinary bearer shares of series D and E of the company ZETKAMA SA in the securities depository will take place, within three days from the date when the company ZETKAMA SA will submit the NDS documents confirming the decision to put those shares to trading on a regulated market, on which were placed on other shares of the company marked by code PLZTKMA00017, by the company who leads WSE, but not earlier than in the indicated in the decision day of introduction of registered shares to trading on this market

Legal basis:

art. 56 of the Offering Act